

Free Speech Code – checklist (under HERA)

(Checklist date: September 2025)

Name	of	HE	EP:
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Date of review:

Introduction

- This checklist reflects the obligations on **English** Higher Education Providers ("**HEPs**") under the Higher Education Research Act 2017 ("**HERA**"), as amended by the Higher Education (Freedom of Speech) Act 2023 ("**HEFSA**") with effect from 1st August 2025.
- All the obligations under HERA strictly speaking fall on the governing body. For convenience, however, they are referred to in this checklist as obligations of the HEP, which in practice they are.
- This checklist refers to guidance issued by the Office for Students ("OfS") ("OfS Guidance") as to the requirements in practice for HEPs pursuant to HERA. The OfS issued this guidance as *Regulatory advice 24 Guidance relating to freedom of speech*. The guidance reflects both the requirements under HERA and what appears to be the OfS' own expectations of HEP actions for compliance.
- Under Section A2 of HERA, HEPs are required to issue a code of practice ("FS Code"), with a view to facilitating the discharge of the duty imposed by Section A1 i.e. the duty to take such steps, having particular regard to the importance of freedom of speech, as are reasonably practicable to ensure that freedom of speech within the law is secured for members, students and employees of the HEP ("Participants") and for visiting speakers. This duty, often referred to as the "Secure Duty", is relevant to FS Codes and their contents and enforcement.
- HEPs are required by their condition of registration E1 to have governing documents that uphold the public interest governance principle of freedom of speech: i.e. that the governing body takes such steps as are reasonably practicable to ensure that freedom of speech within the law is secured by the HEP.
 The OfS monitors HEPs' compliance with their conditions of registration and recently fined the University of Sussex £360,000 because one of its governing documents breached condition E1. The FS Code will be a governing document for these purposes. Given the broad range of steps which will be "reasonably

practicable" and which the FS Code should therefore contribute to upholding, and the significant penalties which apply to breaches of E1, the safest course for HEPs is to make their FS Codes as comprehensive as possible.

- Many of HEPs' duties under HERA, for instance as regards prohibiting Participants from bullying other Participants for their viewpoints, do not cease to apply just because an action or event happens to take place within a constituent institution forming part of a larger HEP (such as a separate college) ("CI") or on premises of a students' union at an HEP ("SU"). HEPs therefore have duties to regulate the behaviour of their CIs and associated SUs, insofar as there are reasonably practicable steps to secure free speech that can be taken. This is discussed further below.
- The requirements under HERA and other relevant legal requirements are explained in detail in BFSP's statement *Free speech protection at English universities: The law and requirements in practice* (the "Principal Statement"). See also more detailed information about the requirements relating to meetings in BFSP's statements *Meetings at English HEPs: Free speech requirements and risks* (the "Meetings Statement") and *Protected viewpoints under the Equality Act: Risks and necessary actions for employers and others* (the "BFSP Equality Act Statement"). These can be found at https://bfsp.uk/universities-and-free-speech.

Obligation/Best Practice	Complies?	Comments on compliance	Further information re requirements
General requirements pursuant to HERA,			
including key contents			
HEPs must issue a "code of practice" (HERA Section A2) and keep it up to date. As well as the detailed requirements explained below, an FS Code may "deal with such other matters as the governing body consider appropriate". Is the FS Code up to date: when was it last revised?	[N/a]		Section A2. With the rapidly changing legal environment, FS Codes will need to be reviewed regularly for compliance.

General contents about free speech and its importance:	
The FS Code should set out the HEP's values relating to	HERA Sub-section A2(2)(a). This is an explicit requirement.
freedom of speech, together with an explanation of how	
those values uphold freedom of speech. The OfS states	OfS Guidance, paragraphs 170 and 171.
that HEPs may wish to consider including the following:	
- a statement about the overarching value of freedom of	
speech within the law for the HEP;	
- an explanation of how the HEP's values relating to	
freedom of speech uphold freedom of speech;	
- a statement emphasising the very high level of	
protection for the lawful expression of a viewpoint and	
for speech in an academic context; and	
a statement that freedom of speech within the law	
- a statement that freedom of speech within the law may include speech that is shocking, disturbing, or	
offensive.	
Content pursuant to the "Promote" duty.	The requirement in Section A3 of HERA.
HEPs have a duty under HERA "to promote the importance	To promote the importance of free speech and academic
of freedom of speech and academic freedom". The FS	freedom must be highly likely to require various forms of
Code will be one of the principal available vehicles for	content in the FS Code, being the main vehicle for
doing so.	information about free speech.
Much of the content required to satisfy the "Promote"	
duty will overlap with what is in the immediately above	
section and elsewhere, but HEPs will need to consider	
carefully what additional promotional information (if any)	
should be contained in the FS Code.	

An HEP must bring the provisions of Section A1 (the Secure Duty and related obligations) and FS Code to the attention of its students at least once a year.	Sub-section A2(5)(b). This is an explicit requirement.
Publicity and publication: FS Statements: The FS Code should be published in a prominent position, and easily accessible to the public on the HEP's website, without any form of password or security check. An HEP should have a clear and simple statement about	The general duty under Section A1 must require that reasonably practicable steps are taken in terms of the publication and format of the FS Code so as to ensure its existence and contents are sufficiently communicated to all Participants. These steps are likely to be required pursuant to Section
the FS Code ("FS Statement"), which should:	A1.
- summarise the FS Code's contents and make clear how to access it;	The OfS Guidance, paragraphs 168–169, states that these steps would be good practice.
- bring together into one place, for ease of reference and comprehension, all free speech-related requirements and relevant information (some by reference to links to other documents); and—	
- inform Participants of the disciplinary consequences of failure s to comply with the parts of the HEP's relevant policies and requirements, including the terms of the FS Code.	
The FS Statement should be: - communicated to Participants <u>at least</u> annually;	Communicating the FS Statement thus should discharge the duty under Section A2(5)(b).
- provided (with the FS Code) to all students who are new to the HEP as an important part of the matriculation process;	The OfS Guidance, paragraph 169d, states that it would be good practice to include the FS Statement about the FS Code in all policies relating to: - staff and student codes of conduct - speaker events

 contained in any prospectus and staff and student handbooks; and prominently included, or prominently linked to, in any other document stating or explaining any policy that may affect free speech or academic freedom, along with a statement that in cases of uncertainty, the definitive and up-to-date statement of the institution's approach to freedom of speech is set out in the code. 	 admissions, appointments, reappointments and promotions disciplinary matters employment contracts (that may include conditions on speech) equality or equity, diversity and inclusion, including the Public Sector Equality Duty harassment and bullying fitness to practice and related procedures IT, including acceptable use policies and surveillance of social media use the Prevent duty principles of curricular design research ethics
Requirements re conduct: The FS Code must set out the conduct required of Participants in connection with any	Sub-section A2(2)(c).
meeting or activity to which the FS Code applies.	
The content of this section should be consistent with the following principles: - Everyone has the right to free speech within the law.	OfS Guidance paragraphs 178-180. And see further information in the Meetings Statement.
- HEPs (and CIs) should seek to expose students to a wide range of views, including those that challenge commonly accepted ideas and conventional wisdom. There should be no limit in principle to the range of views within the law to which students, staff and members might be exposed across the full range of speaker meetings and other activities covered by the code. These may include views that some or all students might find shocking, disturbing or offensive.	

 If those organising an event invite speakers who they might reasonably have suspected would use their platform to break the law (e.g. because they have done so previously) they may fall foul of the law themselves. Protest is itself a legitimate expression of freedom of speech. However, protest must not shut down debate. 	For further details on the complex requirements relating to protests, see BFSP's statement <i>Protests at English universities: free speech requirements and risks</i> . Available at https://bfsp.uk/universities-and-free-speech .
The FS Code or associated requirements must require Participants: - to comply with the FS Code; and	Required pursuant to Section A2(4). Also to qualify for the Section 109(4) Defence, in respect of Participants who have "protected viewpoints": recent case law has clarified that rules requiring employees not to harass people are essential in order to qualify for this defence.
- impose (or refer to and contain links to) appropriate Behaviour Requirements, for instance not to discriminate against, harass or bully Participants in connection with their viewpoints (giving examples to help Participants understand the sorts of viewpoints that are protected including, for example, in relation to aspects of gender and race ideology). This needs to be stated clearly and with sufficient detail but may be stated in full separately in requirements which are referred and linked to in the FS Code. These requirements and examples should also make clear that Participants are, consistent with their own free speech rights, able to express profound and vehement disagreement with others' viewpoints.	See BFSP's statement Requirements for staff and student behaviour: English HEPs' free speech compliance obligations for details of the requirements for such rules, and what such rules might look like.

An HEP must take all reasonably practicable steps to	Sub-section A2(4).
secure compliance with its FS Code, including where appropriate by the initiation of disciplinary measures. This clearly requires HEPs to:	This has many implications in practice, which are discussed in the Meetings Statement.
	See also BFSP's Statement Requirements for staff and
- have appropriate rules in place requiring compliance	student behaviour: English HEPs' free speech compliance
with the code, but also rules prohibiting	obligations.
discrimination, harassment, bullying and other	
attacks ("Behaviour Requirements") (such as	
complaints and knowingly false accusations) against	
Participants for their viewpoints; and	
- enforce those rules actively and appropriately.	

Scope of FS Codes; Relationships with CIs and SUs	Complies?	Comments on compliance	Further information re requirements
(Under HERA Section A4, CIs must maintain their own FS Code. This is not the subject-matter of this checklist.)			
Extension to SU premises: With respect to meetings, the Government has stated that it will amend HEFSA to the effect that HEPs will be required to take all reasonably practicable steps to ensure that their SUs follow their (the HEPs') codes of conduct on premises not owned by the HEP.			Currently, HERA only requires an HEP's FS Code to address meetings on the relevant HEP's premises. CIs' and SUs' separate premises are unlikely to count as those of the HEP if the relevant CI or SU is a separate legal entity. DfE Policy Paper, June 2025, The future of the Higher Education (Freedom of Speech) Act 2023.
HEP duties in respect of CIs and SUs . The Government also intends "to put beyond doubt through legislation":			

- that HE providers are required to set out in their code of practice how their students' union should secure that affiliation is not denied to any student society on the grounds of its lawful policy or objectives, or the lawful ideas or opinions of its members
- that there is a duty on HE providers to take reasonably practicable steps to secure compliance by their students' union with that provision in the code of practice
- that complaints about whether an HE provider has fulfilled its duty to take reasonably practicable steps to secure compliance by staff, students and students' unions with its code of practice (including on affiliation) will be in scope of the OfS's free speech complaints scheme

In the interim, HEPs would do well, and are expected by the Government, to take voluntarily the reasonably practicable steps to ensure that their SUs follow their (the HEPs') codes of conduct on premises not owned by the HEP.

In addition, HEPs (and CIs) are required by their duty to take reasonably practicable steps to secure free speech under HERA Sections A1 (and A4), and by other legislation and regulations, to address in their FS Codes other matters, including matters not limited to their premises (see the section below: Impact of important wider legal obligations on the FS Code and its content).

DfE Policy Pape	r, June 2025, The future of the Hi	gher
ducation (Free	edom of Speech) Act 2023.	

Specifically, an HEP's FS Code and related Behaviour Requirements must apply in respect of actions which relate to the HEP and other Participants, irrespective of where those actions are actually taken. For instance, an academic organising an online pile-on against a colleague must be subject to the FS Code and Behaviour Requirements notwithstanding that they may be organising it in their own home outside HEP premises. This includes actions within colleges and other CIs within SUs' premises. The application of the FS Code and Behaviour Requirements to contexts other than the HEPs premises should be made clear in FS Codes and Behaviour Requirements.

colleges and other CIs to have FS Codes and to take reasonably practicable steps to secure free speech, including by appropriately enforcing their FS Codes. To the extent that a CI has and correctly applies its own FS Code and Behaviour Requirements pursuant to HERA, and takes reasonably practicable steps to ensure compliance with its code, there is a strong argument for arrangements between the relevant HEPs and their CIs to be legitimately entered into to avoid duplication of their activities as regards free speech protection. This is particularly the case with respect to supervision and enforcement of their FS Codes.

SUs are not subject to direct obligations under HERA. Their administrators may, nonetheless, be HEP employees and their officers, members and participants HEP Participants. To the extent that they take actions which

Steps which would otherwise be reasonably practicable for an HEP to take may well not be, if those steps would merely duplicate the actions of the relevant CI. This may apply, in particular, to supervision and enforcement of the HEP's FS Code. HEPs should retain a residual ability to intervene under their own requirements where a CI fails to perform its duties.

This is discussed in detail in Part 3 of the Principal Statement.

HEPs are currently required to some degree under HERA to take all reasonably practicable steps to ensure that their SUs comply with their FS Codes and Behaviour

relate to the HEP or other Participants or which conflict with the FS Code or Behaviour Requirements more widely, they are subject to enforcement of the FS Code and Behaviour Requirements despite the fact they may be operating within the SU's separate premises or in respect	Requirements. The Government has stated that it will substantially strengthen this requirement. See the June 2025 policy paper discussed above.
of the SU and its members. The above needs to be made clear in the FS Code, and relevant Behaviour Requirements need to be applied and enforced according.	

Impact of important wider legal obligations on the FS Code and its content	Complies?	Comments on compliance	Further information re requirements
The Secure Duty under HERA, and the need to avoid discrimination against and harassment of Participants in connection with their "protected viewpoints" under the Equality Act (or to qualify for the defence in Section 109(4) of the Equality Act ("Section 109(4) Defence") against liability for their employees' discrimination and harassment), mean that the following requirements also apply in respect of FS Codes.	[N/a]		Under the Equality Act, employers (including HEPs) are liable for discrimination and harassment carried out by their employees and agents in the course of their employment. Employers are not liable, if and only if, under Section 109(4) of the Equality Act, they can prove they have taken "all reasonable steps" to prevent the alleged act or anything of that description.
FS Codes should contain a statement of institutional neutrality on contentious issues.			This is not a specifically identified obligation, but sufficient neutrality is clearly needed in practice in order for an HEP itself not to disadvantage (or harass) people with dissenting viewpoints and thus fail to comply with its obligations. ²

In particular, employers will be liable where they fail to take all reasonable steps to ensure that employees do not discriminate and harass other people because of their viewpoints. Examples are the *Fahmy, Meade* and *Phoenix* cases, described in the BFSP Equality Act Statement. The University of Sussex's breach of condition of registration E1, for which the OfS fined the university £360,000, occurred in part because the university failed to maintain effective neutrality on a contested issue.

Following the attacks on Professor Jo Phoenix which resulted in liability and public embarrassment for the Open University in 2024, Dame Nicola Dandridge was commissioned to review relevant events and make recommendations for improvements in practices and policies. One of her recommendations was appropriate institutional neutrality. ¹	See the letter from various free speech campaigns to English HEPs, explaining the need (including for the reduction of legal risk) for sufficient institutional neutrality, on BFSP's website.
FS Codes and other policies and rules should refer to "tolerance" of other viewpoints but not require others to "respect" them.	People must not be prevented from expressing strong disagreement with, including disrespect for, other viewpoints. A requirement in codes and policies for "respect" for people and their views effectively limits people from expressing profound disagreement on strong terms, and this is unlawful or quickly leads to unlawfulness. What is required is "tolerance": allowing people to hold and express views others may profoundly disagree with while not, of course, allowing abuse or personal attacks on them for those views. This is not an explicit requirement but is important in order to minimise risks of compliance failures.
Sufficient training of Participants about their free speech requirements. (While this would not be "in" the FS Code, such training would normally refer to the FS Code extensively.)	This is "reasonably practicable" and would make a huge difference to free speech protection, so is required pursuant to Section A1. Also confirmed by case law as required (in respect of employees, at least) to qualify for the Section 109(4) Defence, in respect of Participants who have "protected viewpoints".

Recommendation 1 and Appendix 3, paragraph 7. See the Review here: https://www.open.ac.uk/blogs/news/wp-content/uploads/2024/10/Indpendent-Review-N-Dandridge-09.09.24.pdf; and BFSP's review of it at https://bfsp.uk/universities-and-free-speech.

If a HEP itself takes sides in contentious debates about controversial ideological issues, it will make it very considerably harder to establish that it has taken all reasonable steps to prevent discrimination against or harassment of staff or students on the other side of such debates.

In light of recent criticism of HEPs for taking official stances (e.g. via their EDI Departments) on contentious ideological issues, some institutions (e.g. Imperial College, London, Queen Mary University of London and Harvard in the USA) are leading the way back to the norm via institutional neutrality statements in their FS Codes.

	1 000 Tl (111 UFD
The OfS Guidance states that HEPs must require adequate	Paragraph 209. Those matters, for which HEPs must
training on academic freedom and freedom of speech for	require adequate free speech training for their involved
all staff involved in making decisions relating to various	staff, are:
specified matters.	- admissions, appointments, reappointments and
	promotions
	disciplinary mattersemployment contracts (that may include
	conditions on speech)
The OfS Guidance states that "'Adequate training' means	- processes and policies relating to equality or
that staff will have an up-to-date understanding of the free	equity, diversity and inclusion, including the PSED
speech code of practice and how it applies in practice,	- fitness to practise
including its application in detail to the member of staff's	- harassment and bullying
role in the organisation". (Paragraph 210.)	- IT, including acceptable use policies and
Tole III the digamsation . (Faragraph 210.)	surveillance of social media use
The Off Cuidenes also states that as for as is reasonably	- the Prevent duty
The OfS Guidance also states that, so far as is reasonably	- principles of curricular design
practicable, HEPS should make available to all students	- research ethics
training adequate to ensure that students "have at least an	- speaker events
up-to date understanding of the free speech code of	 staff and student codes of conduct.
practice and how it applies in practice". (Paragraph 211.)	
The FS Code (and related Behaviour Requirements and	Required (as a "reasonably practicable step") pursuant to
other requirements) must not misdescribe, misinterpret or	Section A1 and to qualify for the Section 109(4) Defence
misapply definitions and obligations (including "contrary	and otherwise avoid liability under the Equality Act.
obligations", e.g. to avoid discrimination and harassment)	
under the Equality Act, as this leads to mistakes and	These issues are in our experience endemic in UK
unlawfulness. Examples of errors include:	institutions, and lead to unlawfulness and liability, e.g. the
dillawidilless. Examples of cirors illelade.	now famous Fahmy, Meade and Phoenix cases. For
- Failure to update policies to cater for relevant	instance, in the <i>Fahmy</i> case, the employer omitted "belief"
	from its list of characteristics protected under the Equality
developments in what count as "protected viewpoints"	Act in its harassment policy and was held liable under
	Section 109 of the Equality Act when its employees
- Exaggeration/misstatement of definitions or	harassed a colleague over her viewpoints.
obligations in the Equality Act, in particular giving	Likewice the University of Sussey was fewer to be a
"harassment" a wider meaning than its restricted,	Likewise, the University of Sussex was found to have
	breached condition of registration E1, because one of its

objective statutory one, e.g. so as to give weight to any	governing documents included a definition of harassment
claim of "offence".	which, without justification, was "not limited to existing
	prohibitions in law".
- Working on the basis that an HEP's requirement under	
the Equality Act to protect people from harassment	* LICDs have some live'te did this and so the Counties Astron
and discrimination applies more widely than just in	* HEPs have very limited duties <u>under the Equality Act</u> as regards the behaviour of their students, save possibly
respect of their employees and (to a degree)	under their weak duties (to consider) under the PSED.
students*. It is important to understand that HEPs	under their weak duties (to consider) under the F3LD.
don't have to protect:	
(a) third parties (who don't otherwise have express	
protections as regards the HEP) from the behaviour	
of their employees or students, or	
or their employees or students) or	
(b) their employees or students from the behaviour of	
parties other than the HEP itself and its employees,	
save re sexual harassment.	
Save te Sexual Harassinette.	** Except possibly under its weak duties (to consider)
So, an HEP should not invoke the Equality Act to cancel	under the PSED.
a <u>student-organised</u> event because it might result in its	*** Dut note that relevant nortice including outernal
	*** But note that relevant parties, including external speakers, may well have protections under Section A1 and
employees or students** claiming to experience	the Human Rights Act.
harassment or discrimination as a result of the subject-	the Human Nights Act.
matter or views expressed at the meeting (subject to	AFFS will be conducting a review of HEP policies in this
its wider anti-bullying rules, although this would have	regard, and where any defects are not promptly corrected
to be exercised compliantly with Section A1 and	on notification, or appear to be materially and negligently
"proportionately" under the Human Rights Act).***	defective, will be reporting them to the OfS.
Any policies and procedures relating to harassment of	A new general ongoing condition of registration E6,
students in, or referred to in, the FS Code will need to	relating to harassment of students, came into effect on 1 st
comply with new condition of registration E6 , which came	August 2025. It requires providers to provide and operate
into effect on 1 st August 2025.	in accordance with a single, comprehensive source of
	information which sets out policies and procedures on
To comply with condition E6, those policies and procedures	subject matter relating to incidents of harassment and
must comply with two freedom of speech principles:	sexual misconduct.

- Irrespective of the scope and extent of any other legal requirements that may apply to an HEP, the need for the HEP to have particular regard to, and place significant weight on, the importance of freedom of speech within the law, academic freedom, and tolerance for controversial views in an educational	This new condition addresses problems arising from HEPs' policies and rules all too often overstating, or misdescribing, key concepts such as harassment in ways which go above and beyond what actually amounts to unlawful harassment pursuant to relevant law. This has resulted in frequent free speech failures.
context or environment, including in premises and situations where educational services, events and	An HEP will be required to comply with specified "freedom
debates take place.	of speech principles" in respect of such policies and procedures, including when taking decisions about whether its policies and procedures will include content on
- the need for an HEP to apply a rebuttable presumption	harassment which goes further than is required under the Equality Act, or could reasonably be considered capable of
to the effect that students being exposed to any of the following is highly unlikely to amount to harassment:	having a negative impact on, or the object or effect of restricting free speech or academic freedom.
the content of higher education course materials, including but not limited to books, videos, sound recordings, and pictures; or	
 statements made and views expressed by a person as part of teaching, research or discussions about any subject matter which is connected with the content of a higher education course. 	

Meetings: detailed provisions of FS Code	Complies?	Comments on compliance	Further information re requirements
The FS Code needs to apply to all types of meeting on the			There are many implications in practice, which are
HEP's premises, including lectures, seminars and the like,			discussed in the Meetings Statement.
and management meetings; and both to internal meetings			

and ones with external speakers (including participants in	
debates or discussions).	
The FS Code is not yet required to extend to meetings at	See Section A2(2).
premises of or occupied by an associated CI or SU of the	
HEP which are not premises of that HEP, but HEFSA will	HEPs' duties under HERA Section A1 require them to take
soon be amended such that a FS Code is required so to	reasonably practicable steps to secure free speech for
extend. ³	Participants involved with CIs and SUs, and this must
	include in respect of meetings at CIs and SUs' premises.
Participants are, however, subject to their HEP's FS Code	However, HEPs may avoid duplicating CIs' (and SUs') own
	activities for free speech protection.
and related Behaviour Requirements, in respect of actions	
which relate to the HEP and other Participants, irrespective	What is unclear is what steps are reasonably practicable,
of where those actions are actually taken.	given the nature of the relationships involved. This will no
Con "Conne of EC Codes, Polationships with Claund Cla"	doubt vary depending on the circumstances in each
See "Scope of FS Codes; Relationships with CIs and SUs"	case.
above for details on the duties of HEPs in relation to	This subject is discussed in detail in the Meetings
meetings at CIs and SUs.	Statement and in Part 3 of the Principal Statement.
The terms on which the HEP's premises are provided must	(HERA Section A1(3).)
not be based on the views of the organisers or people	(ILLIA Section AL(S).)
· , ,	The OfS Guidance contemplates (at paragraph 200,
likely to speak or attend at the meeting or event, and this	Example 47) that there may occasionally be circumstances
includes as to any requirements imposed in relation to	in which an HEP regulates which premises may be used for
hiring and using venues.	a particular event and at what time they may be used, on
	grounds related (for instance) to the policy or objectives of
	the body to which it is making the premises available. For
	instance, where there are two mutually hostile gathering
	at the same time.

³ Section 43(8) of the Education Act extended HEPs' duties in respect of meetings to include ones at premises occupied by an associated students' union which are not premises of that HEP. This was repealed on 1st August 2025, leaving an apparently accidental lacuna. The Government has stated in its Policy Paper, June 2025, *The future of the Higher Education (Freedom of Speech) Act 2023* that it will amend HEFSA to restore and strengthen the relevant duties – see the discussion above.

<u> </u>	
FS Codes must set out the procedures to be followed by	Section A2(2)(b). Detailed procedures can be (and often
Participants in connection with the organisation of	are) contained in a separate document (which should form
meetings and other activities (which fall within any class of	part of the FS Code). A section in the main FS Code
meeting/activity specified in the FS Code) at the premises	describing these requirements and linking to the separate
of the HEP.	document is sufficient.
In setting out these procedures , the FS Code must:	
- "be broad. It should not be limited to policies relating	See OfS Guidance, paragraphs 172-176.
to external speakers or events. The code of practice	OfS Guidance, paragraph 173.
should apply to the procedures to be followed by staff	
and students of the provider [] when organising	
teaching or research-related activities, as well as other	
activities listed in paragraph 169d above."	
and the second of the second o	
- "Clearly and expressly require decision-makers, in	OfS Guidance, paragraph 174. HERA
making any decision or adopting any policy that could	
directly or indirectly (and positively or negatively)	
affect freedom of speech, to act compatibly with the	
statutory free speech duties."	
	OfS Guidance, paragraph 176, Example 48.
- Set out "a process for the timely consideration of risks	Ola Guidance, paragraph 170, Example 40.
to the event. The purpose of the process would be to	
put in place steps that permit the event to go ahead."	
	[Ditto]
- "Specify who would be responsible for planning and	
taking these steps."	
The procedures for organising room bookings and speaker	These actions appear to be "reasonably practicable and
events should:	would make a material difference to free speech protection, so are likely required pursuant to Section A1.
he sufficient to seems time!	protection, so are likely required pursuant to section A1.
- be sufficient to ensure timely, user-friendly and	See further information at BFSP's Statement <i>Meetings at</i>
appropriate processing and consideration of planned	English HEPs: Free speech requirements and risks.

		gs and events, and should not operate as an		
	effective	e inhibitor on holding successful meetings and		
	events,	for instance by being too slow or being so		
	cumber	some and unwieldy that they put potential		OfS Guidance paragraph 175.
		ers off; and		
	Ü	,		
-	adhere	to the following principles:		
	o The	y should make clear that the starting point for		
		event is that it should go ahead and that		
	•	cellation is exceptional and undesirable.		
	can	cenation is exceptional and undesirable.		
	o The	procedures should be clearly set out.		
	O IIIC	procedures should be clearly set out.		
	o Tho	process should not take longer than necessary.		
	o The	process should not take longer than necessary.		
	o The	re should be a single, identified point of contact		
		questions about the process.		
	101	questions about the process.		
	o Tho	ere should be identified person(s) responsible		
		, , , , ,		
		approval of an event. Any final decision to		
		cel an event, or to delay indefinitely, should		
		y be taken by a suitably senior official (who may		
	-	for instance, at pro-vice-chancellor or vice-		
		ncellor level), who has delegated authority to		
	take	e it.		
		re should not be onerous requirements for		
	info	ormation.		
-	The FS (Code should state that the HEP will not interfere		Not interfering with the content of meetings is an
	with or	alter the content of any meeting (for instance,		important and reasonably practicable step (OfS Guidance,
	by requ	iring "balance" or the inclusion or exclusion of		

any viewpoints or perspectives) where it is legally reasonably practicable not to interfere. The content of the meeting is a matter for the organisers.	paragraph 203, Example 50), which the FS Code must uphold.
This section of the FS Code should set out a process for the timely consideration of risks to the event. The purpose of the process would be to put in place steps that permit the event to go ahead.	

Costs of meetings	Complies?	Comments on compliance	Further information re requirements
HEPs must pay the costs of security relating to the event, save in exceptional circumstances.			Sub-section A1(10), and sub-section A2(2)(d).
The FS Code must set out the criteria for determining whether there are such exceptional circumstances. These criteria should:			OfS Guidance, paragraphs 182 – 184.
- be clear, objective and neutral.			The OfS Guidance, paragraphs 185–186 states that an HEP "might have a stated policy that it will not pass on the first
 be framed in such a way that 'exceptional' circumstances only arise very rarely. 			£X of security costs associated with the use of its premises by an individual or body, where X is stated as a numerical quantity that applies to all individuals or bodies regardless of their ideas, opinions, policies or objectives; and where security costs rarely exceed £X"; but it must apply this policy uniformly.
- not (so far as is consistent with the law) depend on any of the relevant person's or body's viewpoints , policies or objectives or the ideas or opinions likely to get legal expression at the meeting or event.			
Where an HEP requires an organiser to bear any security costs, it should supply the organiser of the event with a			

clear written summary of its calculation of the expected security cost and an explanation for this calculation.	OfS Guidance, paragraph 187.
The HEP must, where reasonably practicable, have in place a process for appealing this calculation to an independent review, and for the HEP to supply this summary in enough time for the event organiser to appeal the calculation.	The imposition of unaffordable security costs has previously resulted in meetings on controversial subjects being cancelled, with activists threatening physical force and noisy disruption. HEPs will need to be actively involved in monitoring and supervising security issues and assisting often inexperienced organisers to arrange appropriate security. The uncertainty over the point at which, in a particular case, costs can justifiably be treated as exceptional militates towards caution and prudence: paying security costs in cases of doubt is the only safe way forward.